

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 SEPTEMBER 2014**

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 30/09/14 RM'000	Preceding Year Corresponding Quarter 30/09/13 RM'000	Current Year To Date 30/09/14 RM'000	Preceding Year Corresponding Period 30/09/13 RM'000
Revenue	67,683	62,691	195,361	204,216
Cost of sales	(49,432)	(45,841)	(141,350)	(147,087)
Gross profit	18,251	16,850	54,011	57,129
Other operating income	232	220	1,247	1,074
Operations and administrative expenses	(16,304)	(14,023)	(46,688)	(48,446)
Profit from operations	2,179	3,047	8,570	9,757
Finance costs	(937)	(967)	(2,740)	(2,863)
Profit before tax	1,242	2,080	5,830	6,894
Taxation	(717)	(710)	(2,097)	(2,302)
Profit after taxation	525	1,370	3,733	4,592
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	525	1,370	3,733	4,592
(Loss)/profit attributable to:				
Shareholders of the company	525	1,370	3,733	4,592
Non-controlling interest	-	-	-	-
(Loss)/profit for the period	525	1,370	3,733	4,592
Total Comprehensive Income attributable to:				
Shareholders of the company	525	1,370	3,733	4,592
Non-controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	525	1,370	3,733	4,592
Earnings per share attributable to equity holders of the parent				
Basic (sen)	0.51	1.33	3.63	4.46

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the consolidated interim financial statements.

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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2014

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/14 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/13 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	103,133	106,975
Investment properties	7,475	6,410
Intangible assets	12,530	12,643
Deferred tax assets	2,950	2,950
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>186,427</u>	<u>189,317</u>
Current Assets		
Inventories	31,292	28,896
Debtors	89,805	85,367
Cash & cash equivalents	25,387	27,008
Total Current Assets	146,484	141,271
TOTAL ASSETS	<u><u>332,911</u></u>	<u><u>330,588</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	126,223	124,033
Shareholders' fund	<u>229,073</u>	<u>226,883</u>
Non-controlling interest	119	119
TOTAL EQUITY	229,192	227,002
Non-Current Liabilities		
Borrowings	19,840	22,661
Deferred taxation	4,358	4,358
	<u>24,198</u>	<u>27,019</u>
Current Liabilities		
Trade and other creditors	38,787	38,695
Overdraft & short term borrowings	40,220	37,543
Taxation	514	329
	<u>79,521</u>	<u>76,567</u>
TOTAL LIABILITIES	103,719	103,586
TOTAL EQUITY AND LIABILITIES	<u><u>332,911</u></u>	<u><u>330,588</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.23</u>	<u>2.21</u>

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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2014
 The figures have not been audited.

	Share Capital	Foreign Currency Reserve	Share Premium Account	Retained Profits	Total	Non-controlling interest	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
9 Months Ended 30 September 2014							
At 1 January 2014	102,850	(9)	255	123,787	226,883	119	227,002
Movements during the period	-	-	-	3,733	3,733	-	3,733
Dividend	-	-	-	(1,543)	(1,543)		(1,543)
Balance at 30 September 2014	<u>102,850</u>	<u>(9)</u>	<u>255</u>	<u>125,977</u>	<u>229,073</u>	<u>119</u>	<u>229,192</u>

**9 Months Ended
30 September 2013**

At 1 January 2013	102,850	-	255	120,702	223,807	120	223,927
Movements during the period	-	-	-	4,592	4,592	-	4,592
Dividend	-	-	-	(1,543)	(1,543)	-	(1,543)
Balance at 30 September 2013	<u>102,850</u>	<u>-</u>	<u>255</u>	<u>123,751</u>	<u>226,856</u>	<u>120</u>	<u>226,976</u>

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE QUARTER ENDED 30 SEPTEMBER 2014

The figures have not been audited.

	9 Months ended 30/09/14 RM'000	9 Months ended 30/09/13 RM'000
Net profit before taxation	5,830	6,894
Adjustment for non-cash flow:		
Depreciation	7,147	6,875
Impairment loss on receivables	553	-
Impairment loss on inventories	21	-
Interest income	(77)	-
Interest expenses	2,740	2,863
Fair value gain on quoted investment	-	(188)
Gain on disposal of fixed assets	(122)	-
Reversal on impairment loss on receivables	(523)	-
Amortisation of intangible assets	113	114
Operating profit before changes in working capital	15,682	16,558
Changes in working capital:		
Net Change in inventories	(2,417)	151
Net Change in receivables	(4,468)	3,918
Net Change in payables	92	1,061
Cash flows generated/(used in) operating activities	8,889	21,688
Interest paid	(2,740)	(2,863)
Interest received	77	-
Tax paid	(1,912)	(2,505)
Net cash flow generated/(used in) operating activities	4,314	16,320
Investing Activities		
Purchase of property, plant & equipment	(3,382)	(9,292)
Purchase of intangible assets	-	(3,054)
Proceed from disposal of quoted investment	-	1,247
Net cash flows used in investing activities	(3,382)	(11,099)
Financing Activities		
Drawdown/(repayment) of bills payables/revolving credit	3,367	5,903
(Repayment)/drawdown of term loans	(2,821)	(988)
Dividend paid	(1,543)	(1,543)
Repayment of finance lease liabilities	(866)	(822)
Net cash flows from financing activities	(1,863)	2,550
Net increase in cash and cash equivalent	(931)	7,771
Cash & cash equivalents at beginning of year	13,390	7,497
Cash & cash equivalents at end of period	12,459	15,268

CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS

Cash & cash equivalents	25,387	26,778
Bank overdraft (Note B7)	(12,928)	(11,510)
	12,459	15,268

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